

HISAAB CAPITAL LLC (DBA Hisaab Capital)

8201 MAPLE RIDGE RD BETHESDA, MD 20814

(301) 651-2981 : info@hisaabcapital.com

Privacy Policy

At Hisaab Capital, LLC (Hisaab Capital) protecting the privacy of personal and financial information is a top priority. We adhere to professional standards of confidentiality and the most stringent practices to meet and comply with federal guidelines.

Federal law gives the consumer the right to limit some but not all sharing of personal information. Outlined below, we highlight and employ procedures to make sure the information you provide remains confidential. Additionally, we describe how we share, collect, and protect your personal information.

Types of Non-Public Information That We Collect

We may collect nonpublic personal information about you that is either provided to us by you or obtained by us with your authorization. This can include but is not limited to the following:

- Social Security Number
- Date of Birth
- Banking Information and Financial Account Numbers and/or Balances
- Sources of Income
- Credit Account Information

Parties to whom we disclose information

Day to day business practices warrant information exchange among firm employees as well as pre-authorized, third party professionals.

Below we highlight reasons we may share your personal information:

For everyday business purposes – such as to perform detailed planning analyses using carefully vetted virtual planners in addition to our own office staff, or to maintain software relating your account(s), or to respond to court orders and legal investigations.

For specific planning engagements - at your specific written request we may share information with other professionals including attorneys, CPAs, bankers, investment or insurance professionals, and authorized family members.

New Clients

We may begin sharing your information on the day you sign our client agreement. In the event of a termination of your client services with Hisaab Capital, we may continue to share your information as described in this notice.

Note, you may contact us at any time to limit our sharing.

PROTECTING THE CONFIDENTIALITY OF CURRENT AND FORMER CLIENT'S INFORMATION

To protect your personal information from unauthorized access and use, we employ multiple security measures to protect your personal information from unauthorized access and use and comply with federal law.

If you have any additional questions, please call us directly at (301) 651-2981. We maintain a strong commitment to your privacy, professional ethics and the ability to provide quality financial services.

Computer safeguards include random dual-factor encryption access to professionally maintained secure remote servers with firewalls.

Physical working files are secured onsite or offsite in safes or storage cabinets in buildings with multiple physical and/or electronic locks.

FEDERAL LAW GIVES YOU THE RIGHT TO LIMIT SHARING – OPTING OUT

Federal law allows you the right to limit the sharing of your NPI. Please notify us immediately if you choose to opt out of these types of sharing.

If you have any additional questions, please call us directly at (301) 651-2981. We maintain a strong commitment to your privacy, professional ethics and the ability to provide quality financial services.